

GROUPAMA EUROPE HIGH YIELD 2028 RC

Sub-fund of the Luxembourg SICAV Groupama Fund

1 Previously G FUND - HIGH YIELD MATURITY 2028 RC . Effective date of the name change: 24/06/2024 .

December 2024

Data as of

31/12/2024

Total net assets

56,19 M €

NAV per share

117,27 €

Risk Return

Lower risk

1

2

3

4

5

6

7

Higher risk

Potentially lower return This indicator represents the risk profile displayed in the KID. The risk category is not guaranteed and may change during the month. Potentially higher return

Recommended holding period

2 years

3 years

5 years

7 years

Characteristics

Ticker Bloomberg	GFHYMRC LX
Benchmark	Capitalized ESTER
SFDR classification	Article 8
Sub-fund inception date	21/10/2022
Unit inception date	21/10/2022
Reference currency	EUR
PEA	No
PEA-PME	No

Fees

Maximum subscription fees	3,00%
Maximum redemption fees	-
Maximum direct management fees	0,45%
Maximum indirect management fees	0,00%

Terms and conditions

Valuation frequency	Daily
Type of share	Accumulation
Minimum initial subscription :	-
Centralisation cut-off time	12:00, Luxembourg
Type of NAV per share	unknown
Payment	D+2
Transfer agent	CACEIS BANK, Luxembourg branch



GROUPAMA EUROPE HIGH YIELD 2028 RC

High Yield and fixed maturity funds

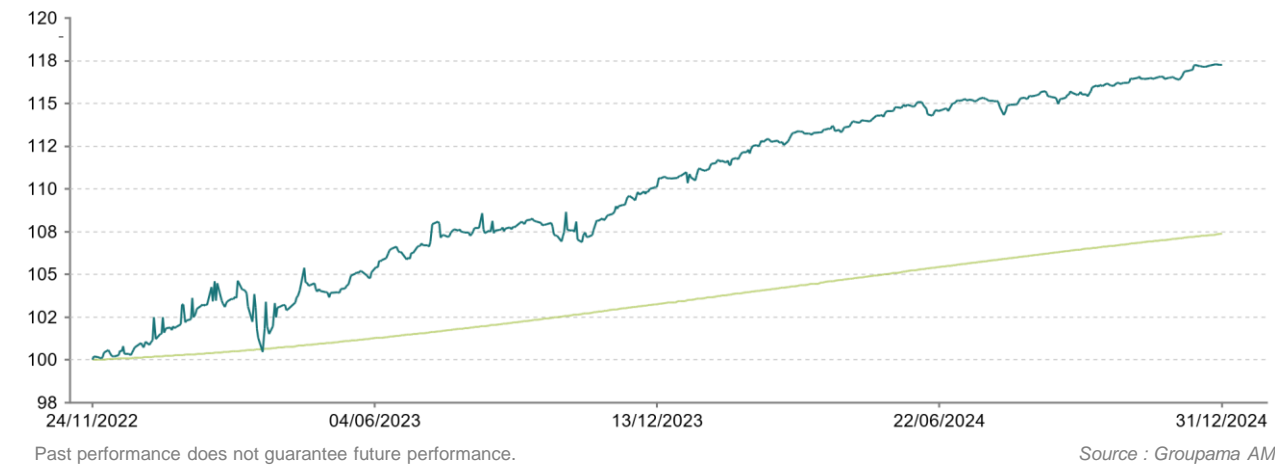
Data as of

31/12/2024

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CAPITALIZED ESTER

PORTFOLIO PERFORMANCE



Net cumulative returns in %

	YTD	1 month	3 months	1 year	3 years	5 years	10 years
Since	29/12/23	29/11/24	30/09/24	29/12/23	-	-	-
Fund	5,88	0,69	1,51	5,88	-	-	-
Benchmark	3,80	0,27	0,82	3,80	-	-	-
Excess return	2,08	0,41	0,69	2,08	-	-	-

Net annual returns in %

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Fund	9,58	-	-	-	-	-	-	-	-	-
Benchmark	-	-	-	-	-	-	-	-	-	-
Excess return	-	-	-	-	-	-	-	-	-	-

Source : Groupama AM

Risk analysis

	1 year	3 years	5 years	10 years
Volatility	0,00%	-	-	-
Benchmark volatility	0,00%	-	-	-
Tracking Error (Ex-post)	0,00	-	-	-
Information Ratio	0,00	-	-	-
Sharpe Ratio	0,00	-	-	-
correlation coefficient	0,00	-	-	-
Beta	0,00	-	-	-

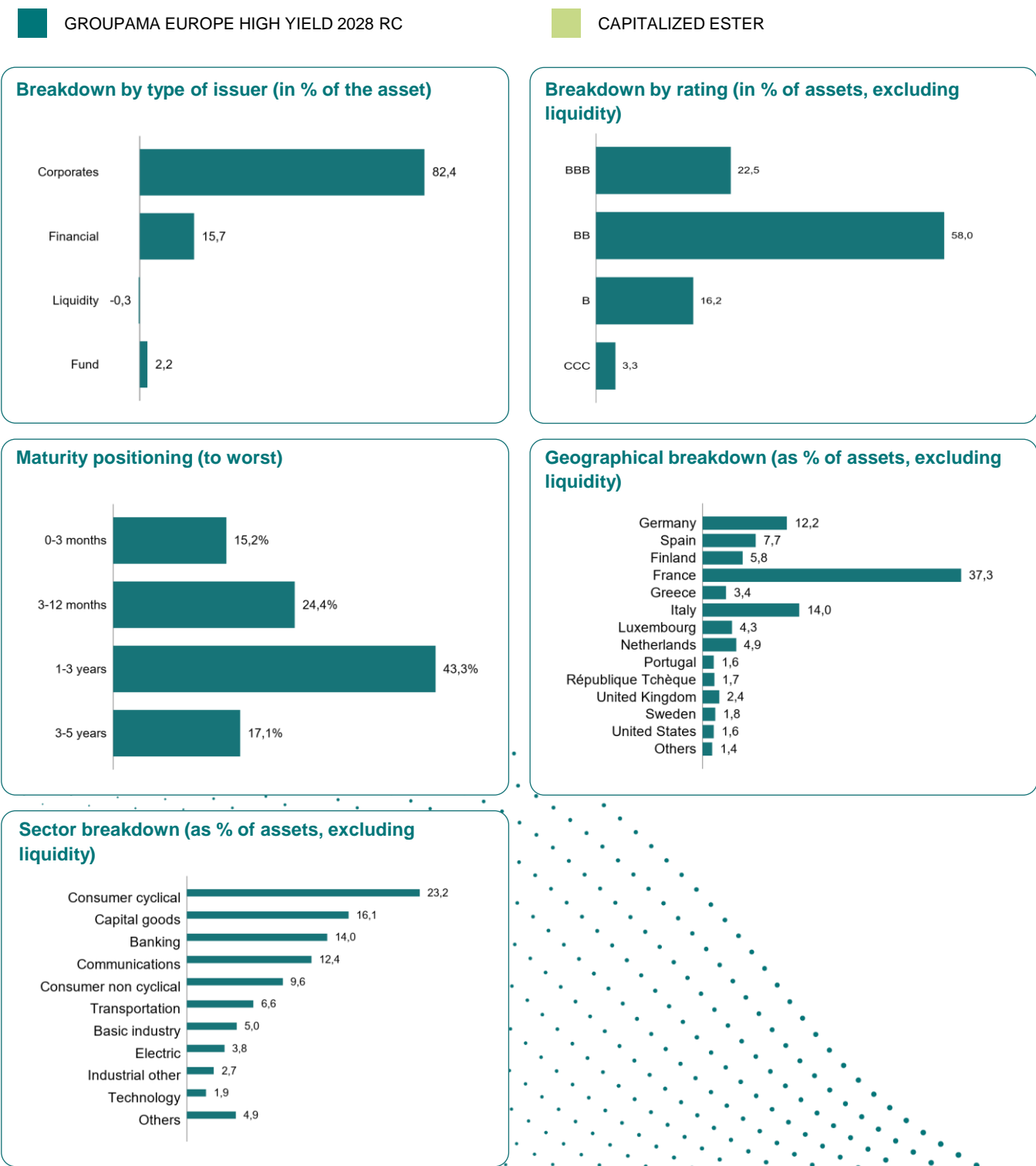
Source : Groupama AM

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Data as of 31/12/2024

UCI profile			
Number of holdings	76	Yield to maturity	4,0%
Number of issuers	58	Modified duration	-0.1
Portfolio average rating	BB	Duration	-0.1
		Credit derivatives (in %)	0,00%



Source : Groupama AM



Groupama
ASSET MANAGEMENT

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High Yield and fixed maturity funds

Data as of 31/12/2024

Top ten holdings in the portfolio (in % of assets)

	Maturity date	Country	Sector	% of the asset	% of the asset in the benchmark
AIR FRANCE-KLM - Groupe	28/02/2028	France	Transportation	2,5%	0.0%
INEOS FINANCE PLC	15/02/2025	United Kingdom	Basic industry	2,4%	0.0%
IHO VERWALTUNGS GMBH	15/05/2025	Germany	Consumer cyclical	2,4%	0.0%
PAPREC HOLDING SA	17/11/2025	France	Capital goods	2,2%	0.0%
LORCA TELECOM BONDCO	30/09/2025	Spain	Communications	2,2%	0.0%
ELIOR GROUP SA	15/07/2025	France	Consumer non cyclical	2,2%	0.0%
PICARD BONDCO	01/01/2026	Luxembourg	Consumer non cyclical	2,2%	0.0%
TEOLLISUUDEN VOIMA OYJ	31/12/2026	Finland	Electric	2,1%	0.0%
RENAULT SA - Groupe	01/01/2028	France	Consumer cyclical	2,1%	0.0%
REXEL SA	15/06/2025	France	Capital goods	2,1%	0.0%
Total				22,4%	

Investment team

Nicolas GOUJU
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Source : Groupama AM

Data source

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Historical modifications of the benchmark (10 years)

No



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The SICAV's representative in France is CACEIS, 89-91 rue Gabriel Péri, 92190 Montrouge, France.

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