High Yield and fixed maturity funds

ISIN Code : LU2695021423

Marketing communication

GROUPAMA EUROPE HIGH YIELD 2029 IC

Sub-fund of the Luxembourg SICAV Groupama Fund

September 2026

Data as of 30/09/2026

Total net assets

78,14 M €

NAV per share

1 112,08 €

Risk Return

Lower risk 1 **2** 3 4 5 6 7 Higher risk

Potentially lower return

This indicator represents the risk profile displayed in the KID. The risk category is not guaranteed and may change during the month.

Potentially higher return

Recommended holding period

2 years | 3 years | **5 years** | 7 years

Characteristics

Ticker Bloomberg	GFHGMIC LX
Benchmark	N/A
SFDR classification	Article 8
Sub-fund inception date	29/11/2023
Unit inception date	29/11/2023
Reference currency	EUR
PEA	No
PEA-PME	No

Fees

Maximum subscription fees	3,00%
Maximum redemption fees	-
Maximum direct management fees	0,50%
Maximum indirect management fees	0,00%
Operating fees and other services	-
Performance fee	15% net return after fees for an annualised gross return of over 5%

The methods for calculating outperformance are specified in the fund's prospectus, which is available on the Groupama AM website

Investment team

Nicolas GOUJU

Guillaume LACROIX

Anne-Claire DAUSSUN

Thibault DOUARD

Terms and conditions

Valuation frequency	Daily
Type of share	Accumulation
Minimum initial subscription :	150 000,00 €
Centralisation cut-off time	12:00, Luxembourg
Type of NAV per share	unknown
Payment	D+2
Transfer agent	CACEIS BANK, Luxembourg branch

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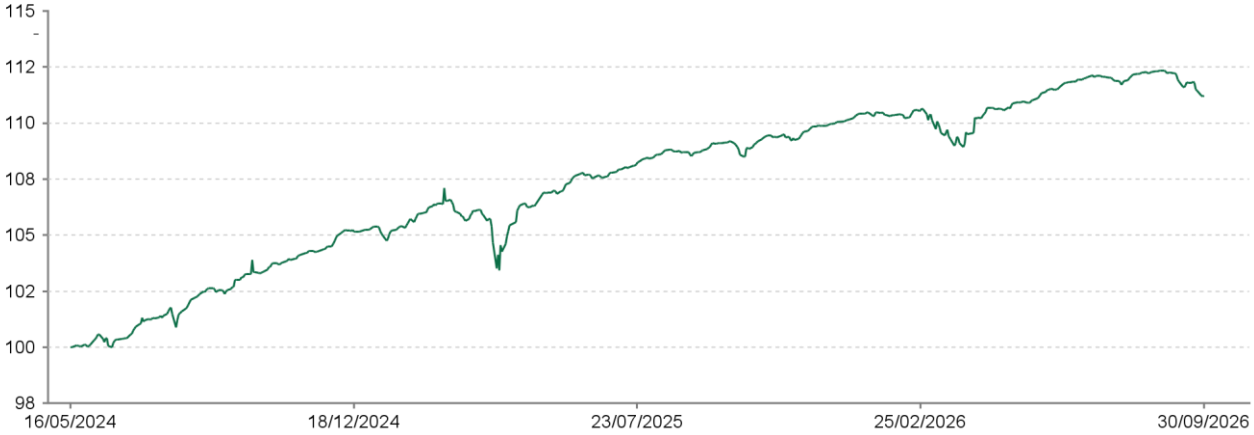
Returns since the inception (on a basis of 100)



Past performance does not predict future returns and may vary over time.

Source : Groupama AM

Net cumulative returns in %

	YTD	1 month	3 months	1 year	3 years	5 years	10 years
Since	31/12/25	31/08/26	30/06/26	30/09/25	-	-	-
Fund	**0,97**	**-1,00**	**-0,69**	**1,90**	**-**	**-**	**-**

-

Net annual returns in %

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Fund	**4,64**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**

Source : Groupama AM

Risk analysis

	1 year	3 years	5 years	10 years
Volatility	1,68%	-	-	-
Tracking Error (Ex-post)	0,00	-	-	-
Information Ratio	0,00	-	-	-
Sharpe Ratio	-0,07	-	-	-
correlation coefficient	0,00	-	-	-
Beta	0,00	-	-	-

Source : Groupama AM

Main risks related to the portfolio

- Risk of capital loss
- Interest rate risk
- Credit risk
- Liquidity risk
- Counterparty risk

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UCI profile

Number of holdings	71	Yield	5,2%
Number of issuers	70	Modified duration	2.0
Portfolio average rating	BB-	Duration	2.1
		Credit derivatives (in %)	0,00%

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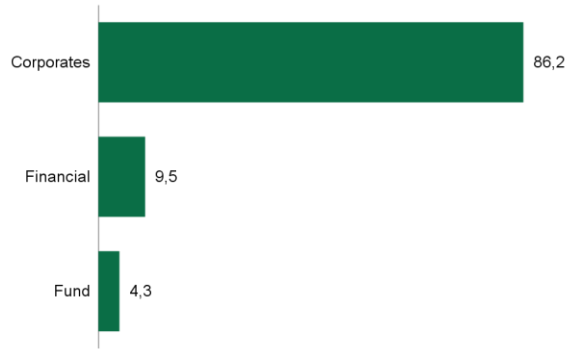
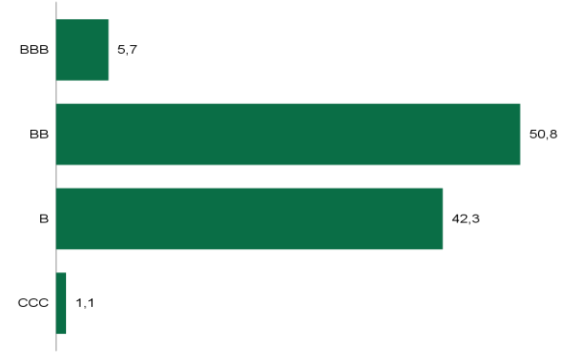
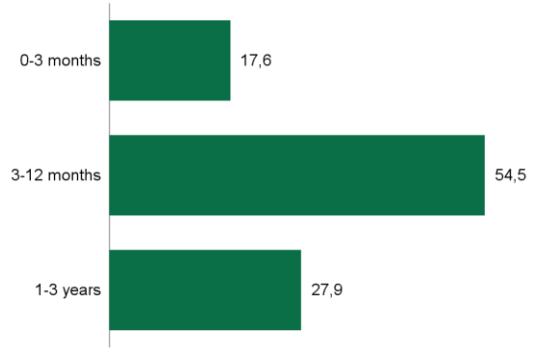
Breakdown by type of issuer (as % of assets, excluding liquidity)



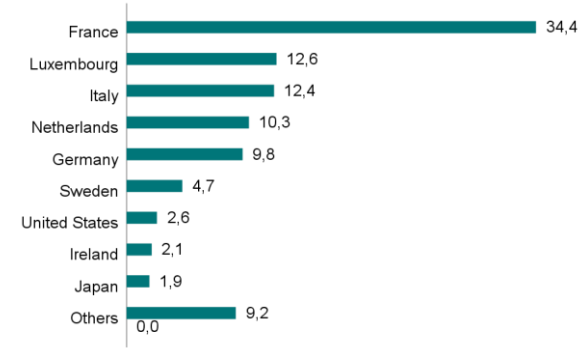
Breakdown by rating (in % of assets, excluding liquidity)



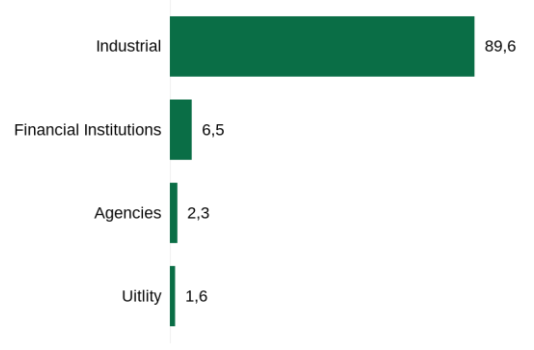
Maturity positioning (to worst, as % of assets, excluding liquidity)



Geographical breakdown (as % of assets, excluding liquidity)



Sector breakdown (as % of assets, excluding liquidity)



Source : Groupama AM

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Pour plus d'informations sur les termes techniques, merci de consulter notre site internet : www.groupama-am.com

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Top ten holdings in the portfolio (in % of assets)

	Maturity date	Country	Sector	% of the asset
FNAC DARTY SA	01/04/2027	France	Industrial	2,5%
NJJ CONTINENTAL SA	15/10/2027	Luxembourg	Industrial	2,4%
EPHIOS SUBCO SARL	15/12/2026	Luxembourg	Industrial	2,0%
ASSEMBLIN CAVERION GROUP	01/07/2027	Sweden	Industrial	2,0%
BANIJAY ENTERTAINMENT	01/11/2026	France	Industrial	2,0%
MOBILUX FINANCE SAS	15/05/2027	France	Industrial	2,0%
CECONOMY AG - Groupe	15/07/2027	Germany	Industrial	2,0%
EIRCOM FINANCE DAC	15/06/2027	Ireland	Industrial	2,0%
ILIAD HOLDING SAS	15/10/2026	France	Industrial	2,0%
LOTTOMATICA GROUP SPA	01/06/2027	Italy	Industrial	2,0%
Total				**20,9%**

Source : Groupama AM

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Data source

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Historical modifications of the benchmark (10 years)

No

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Before investing, investors should read the SICAV's prospectus or key information document (KID).

These documents are available free of charge upon request from Groupama AM or at www.groupama-am.com.

Sub-fund of GROUPAMA FUND Open-ended investment company (SICAV) under Luxembourg law in the form of a public limited company - domiciled at 5 allée Scheffer - L-2520 Luxembourg. It is approved by the Commission de Surveillance du Secteur Financier (CSSF) and governed by the provisions of Part I of the Law of 17 December 2010, in accordance with Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009.
The SICAV's representative in France is CACEIS, 89-91 rue Gabriel Péri, 92190 Montrouge, France.

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Portugal: the Prospectus and the Key Information Document available in Portuguese and the current annual and semi-annual reports can be obtained from Bancobest, rue Castilho 26, Piso 2, 1250-069 Lisbon, Portugal.

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