

GROUPAMA EURO STOCK IC

French mutual fund (FCP)

April 2026

Data as of

30/04/2026**Total net assets**

27,84 M €

NAV per share

2 480,5 €

Risk Return

Lower risk

1 2 3 4 **5** 6 7

Higher risk

Potentially lower return Potentially higher return
 This indicator represents the risk profile displayed in the KID. The risk category is not guaranteed and may change during the month.

Recommended holding period2 years 3 years **5 years** 7 years**Characteristics**

Ticker Bloomberg	GROEUM FP
Benchmark	MSCI Euro closing (net dividend reinvested)
SFDR classification	Article 8
Fund's inception date	19/09/2014
Unit inception date	19/09/2014
Reference currency	EUR
PEA	Yes
PEA-PME	No

Fees

Maximum subscription fees	3,00%
Maximum redemption fees	-
Maximum direct management fees	0,90%
Maximum indirect management fees	0,00%
Operating fees and other services	0,12%
Performance fee	No

Morningstar rating
 (Data as of 31/03/2026)



Category " EAA Fund Eurozone Large-Cap Equity"

SFDR 8

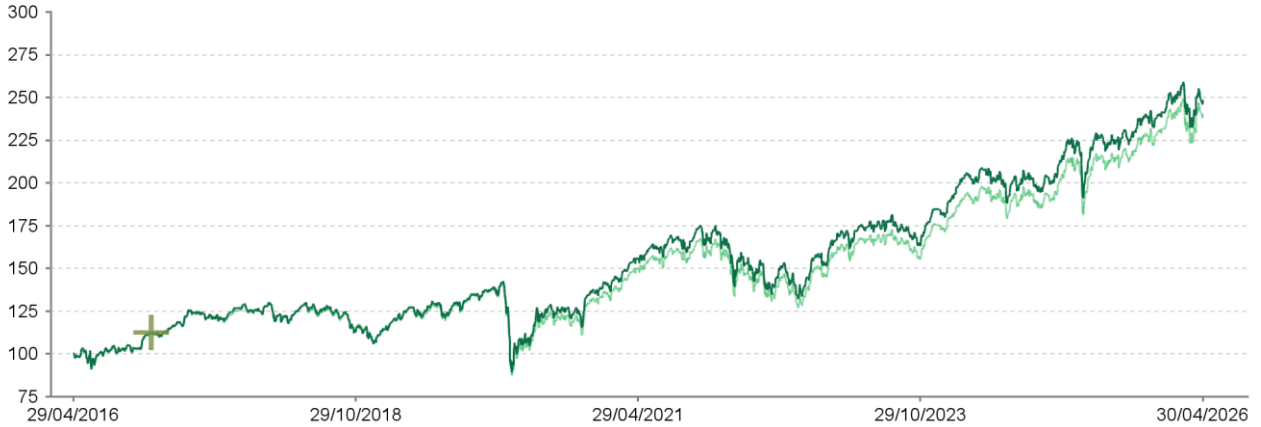
Investment team**Olivier EKAMBI****David BENAROUS****Selim BOUGHALEM****Terms and conditions**

Valuation frequency	Daily
Type of share	Accumulation
Minimum initial subscription :	-
Centralisation cut-off time	11:00, Paris
Type of NAV per share	unknown
Payment	D+2
Transfer agent	CACEIS BANK

GROUPAMA EURO STOCK IC

MSCI EURO CLOSING (NET DIVIDEND REINVESTED)

Returns 10 years (on a basis of 100)



Past performance does not predict future returns and may vary over time.

+ The management strategy was changed on 06/01/2017. Performance prior to that date reflects the previous strategy.

Source : Groupama AM

Net cumulative returns in %

	YTD	1 month	3 months	1 year	3 years	5 years	10 years
Since	31/12/25	31/03/26	30/01/26	30/04/25	28/04/23	30/04/21	29/04/16
Fund	2,27	5,52	-0,41	15,46	42,30	60,48	148,48
Benchmark	3,21	6,54	0,34	18,00	44,16	61,42	140,83
Excess return	-0,94	-1,02	-0,75	-2,54	-1,86	-0,94	7,65

Net annual returns in %

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Fund	20,87	9,07	21,92	-12,02	24,70	1,26	25,90	-12,52	10,82	4,66
Benchmark	22,29	8,96	20,96	-11,80	23,58	-2,19	25,16	-12,11	11,23	4,37
Excess return	-1,42	0,11	0,96	-0,22	1,12	3,45	0,74	-0,41	-0,41	0,29

Source : Groupama AM

Risk analysis

	1 year	3 years	5 years	10 years
Volatility	14,53%	14,88%	16,20%	17,59%
Benchmark volatility	14,79%	14,82%	15,96%	17,49%
Tracking Error (Ex-post)	1,33	1,09	1,19	1,20
Information Ratio	-1,91	-0,41	-0,12	0,29
Sharpe Ratio	0,93	0,60	0,45	0,71
correlation coefficient	1,00	1,00	1,00	1,00
Beta	0,98	1,00	1,01	1,00

Source : Groupama AM

Main risks related to the portfolio

Risk of capital loss

Equity risk

Sustainability risk

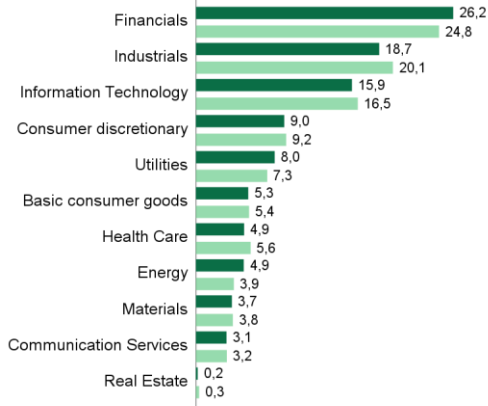
UCI profile

Number of holdings	78
Average capitalization	75,90 Bn €
Median capitalization	49,89 Bn €



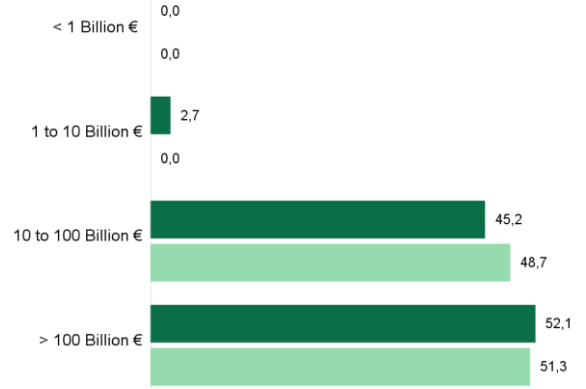
GROUPAMA EURO STOCK IC

Sector breakdown (as % of assets, excluding liquidity)

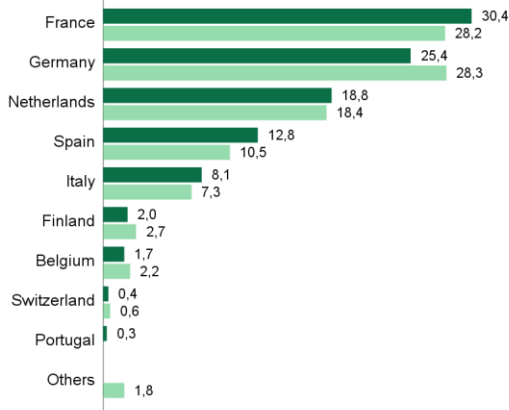


MSCI EURO CLOSING (NET DIVIDEND REINVESTED)

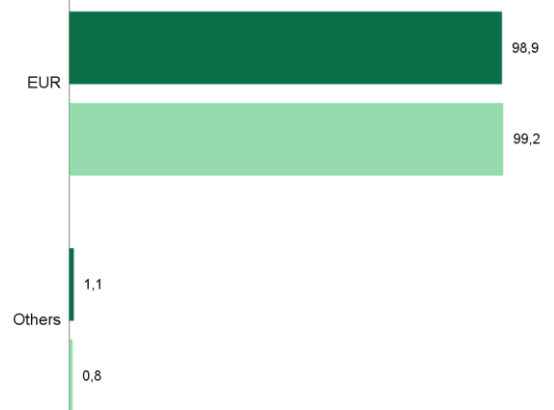
Breakdown by market capitalisation (as % of assets, excluding liquidity)



Geographical breakdown (as % of assets, excluding liquidity)



Breakdown by currency (as % of assets, excluding liquidity)



Top ten equity lines in the portfolio

Equity Line	Country	Sector	Asset %
ASML HOLDING NV	Netherlands	Information Technology	9,75%
ALLIANZ SE-REG	Germany	Financials	3,29%
SIEMENS AG-REG	Germany	Industrials	3,20%
SAP SE	Germany	Information Technology	3,19%
BANCO SANTANDER SA	Spain	Financials	3,05%
IBERDROLA SA	Spain	Utilities	3,02%
TOTALENERGIES SE	France	Energy	2,82%
BANCO BILBAO VIZCAYA ARGENTA	Spain	Financials	2,56%
SIEMENS ENERGY AG	Germany	Industrials	2,22%
UNICREDIT SPA	Italy	Financials	2,21%
Total			35,30%

Source : Groupama AM

GROUPAMA EURO STOCK IC

France / Europe

Data as of 30/04/2026

Source : Groupama AM

Data source

© 2026 Morningstar. All rights reserved. The information, data, analysis and opinions contained herein (1) include proprietary information of Morningstar, (2) may not be copied or redistributed, (3) do not constitute investment advice offered by Morningstar, (4) are provided for information purposes only and, as such, do not constitute an offer to buy or sell any security, and (5) are not guaranteed to be correct, complete or accurate. Morningstar shall not be liable for any business decisions, damages or other losses caused by or related to such information, intelligence, analyses or opinions or their use.

Historical modifications of the benchmark (10 years)

No

Disclaimer

Marketing communication.

Groupama Asset Management accepts no responsibility for any alteration, distortion or falsification of this document. Any unauthorised modification, use or distribution thereof, in whole or in part, in any manner whatsoever, is prohibited.

Past performance is no guarantee of future performance and is not constant over time.

Information on sustainability is available on the website www.groupama-am.com, on the "Groupama AM, our commitment" page.

Under no circumstances does this non-contractual document constitute a recommendation or personalised investment advice and should in no case be interpreted as such.

This investment involves a number of risks, including the risk of capital loss.

Before investing, investors should read the UCI's prospectus or key information document (KID).

These documents are available free of charge upon request from Groupama AM or at www.groupama-am.com.