

GROUPAMA EURO HIGH YIELD ID

Sub-fund of the Luxembourg SICAV Groupama Fund

May 2026

Data as of

29/05/2026**Total net assets**

44,82 M €

NAV per share

1 296,33 €

Risk Return

Lower risk

1

2

3

4

5

6

7

Higher risk

Potentially lower return This indicator represents the risk profile displayed in the KID. The risk category is not guaranteed and may change during the month. Potentially higher return

Recommended holding period

6 months

18 months

2 years

3 years

Morningstar rating
(Data as of 30/04/2026)



Category " EAA Fund EUR High Yield Bond"

SFDR 8**Characteristics**

Ticker Bloomberg	GEUCRID LX
Benchmark	ICE BofA BB-B Euro High Yield constrained
SFDR classification	Article 8
Sub-fund inception date	15/12/2010
Unit inception date	15/12/2010
Reference currency	EUR
PEA	No
PEA-PME	No

Fees

Maximum subscription fees	2,00%
Maximum redemption fees	-
Maximum direct management fees	0,60%
Maximum indirect management fees	0,00%
Operating fees and other services	-
Performance fee	20% of performance exceeding the benchmark index

Investment team**Nicolas GOUJU****Guillaume LACROIX****Anne-Claire DAUSSUN****Thibault DOUARD****Terms and conditions**

Valuation frequency	Daily
Type of share	Distribution
Minimum initial subscription :	150 000,00 €
Centralisation cut-off time	12:00, Luxembourg
Type of NAV per share	unknown
Payment	D+2
Transfer agent	CACEIS BANK, Luxembourg branch

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High Yield and fixed maturity funds

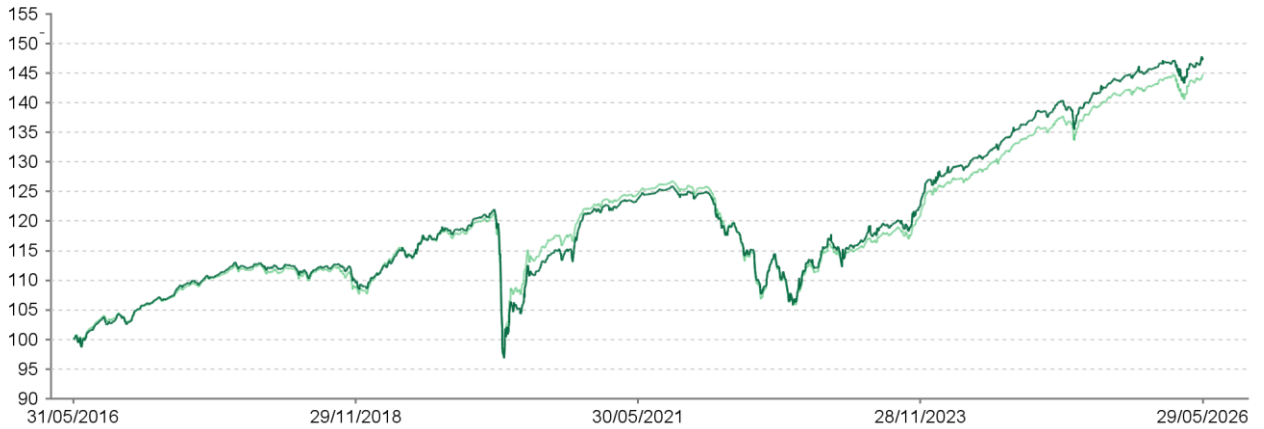
Data as of

29/05/2026

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ICE BOFA BB-B EURO HIGH YIELD CONSTRAINED

Returns 10 years (on a basis of 100)



Past performance does not predict future returns and may vary over time.

Source : Groupama AM

Net cumulative returns in %

	YTD	1 month	3 months	1 year	3 years	5 years	10 years
Since	31/12/25	30/04/26	27/02/26	30/05/25	31/05/23	31/05/21	31/05/16
Fund	1,10	1,14	0,41	4,92	26,49	19,32	47,65
Benchmark	1,14	1,00	0,13	4,48	25,02	16,23	44,84
Excess return	-0,05	0,14	0,27	0,44	1,47	3,10	2,81

Net annual returns in %

	2025	2024	2023	2022	2021	2020	2019	2018	2017	2016
Fund	5,41	9,09	13,30	-10,18	2,78	0,75	10,56	-2,88	6,73	8,71
Benchmark	5,52	8,48	12,24	-11,29	2,83	1,94	10,71	-3,17	6,40	9,36
Excess return	-0,10	0,61	1,06	1,12	-0,05	-1,19	-0,15	0,29	0,33	-0,65

Source : Groupama AM

Risk analysis

	1 year	3 years	5 years	10 years
Volatility	2,49%	2,98%	4,38%	4,58%
Benchmark volatility	2,45%	2,81%	4,34%	4,02%
Tracking Error (Ex-post)	0,95	0,72	0,77	2,15
Information Ratio	0,47	0,55	0,71	0,09
Sharpe Ratio	1,18	1,63	0,37	1,09
correlation coefficient	0,93	0,97	0,98	0,88
Beta	0,94	1,03	0,99	1,01

Source : Groupama AM

Main risks related to the portfolio

Risk of capital loss

Interest rate risk

Credit risk

Liquidity risk

Counterparty risk

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High Yield and fixed maturity funds

Data as of 29/05/2026

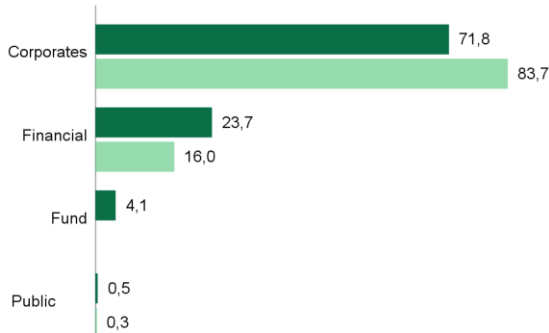
UCI profile

Number of holdings	142	Yield	5,1%
Number of issuers	118	Modified duration	3.4
Portfolio average rating	BB-	Duration	3.5
		Credit derivatives (in %)	0,09%

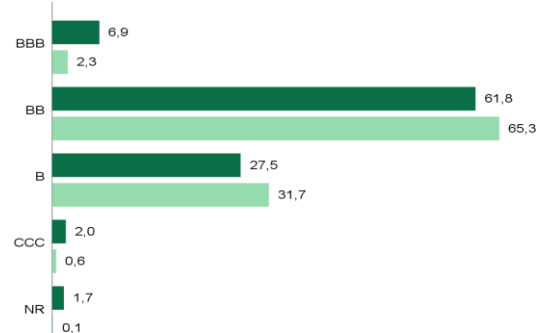
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ICE BOFA BB-B EURO HIGH YIELD CONSTRAINED

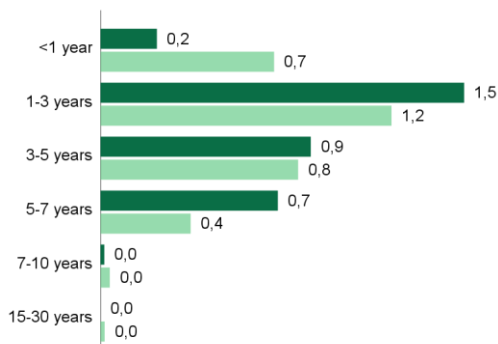
Breakdown by type of issuer (as % of assets, excluding liquidity)



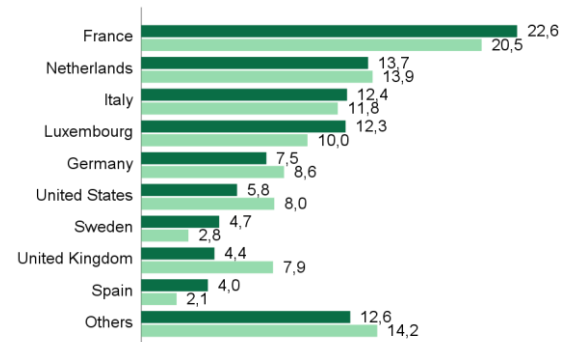
Breakdown by rating (in % of assets, excluding liquidity)



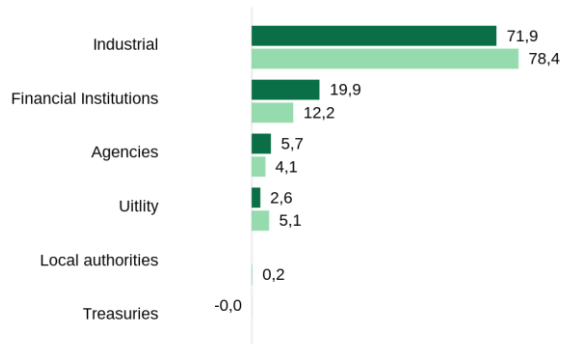
Modified duration breakdown by maturity



Geographical breakdown (as % of assets, excluding liquidity)



Sector breakdown (as % of assets, excluding liquidity)



Source : Groupama AM

Top ten holdings in the portfolio (in % of assets)

	Maturity date	Country	Sector	% of the asset	% of the asset in the benchmark
DIGI ROMANIA SA	29/10/2027	Romania	Industrial	2,0%	0,2%
RCI BANQUE SA	24/12/2031	France	Industrial	1,6%	0,1%
TECHEM VERWALTUNGSGESELL	15/07/2026	Germany	Industrial	1,6%	0,0%
WEBUILD SPA	08/11/2031	Italy	Industrial	1,6%	0,0%
ELECTRICITE DE FRANCE SA	06/09/2028	France	Agencies	1,5%	0,3%
CEC BANK SA	28/11/2028	Romania	Financial Institutions	1,4%	0,1%
VEOLIA ENVIRONNEMENT SA - Groupe	24/10/2032	France	Utility	1,3%	0,2%
GENERAL MILLS INC	16/04/2031	United States	Industrial	1,3%	0,3%
POSTE ITALIANE SPA	24/03/2029	Italy	Agencies	1,3%	0,2%
ELECTRICITE DE FRANCE SA	15/06/2030	France	Agencies	1,3%	0,3%
Total				14,9%	

Source : Groupama AM

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Data source

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Historical modifications of the benchmark (10 years)

03/12/2014 - 01/01/2020	BOFA Merrill Lynch BB-B Euro High Yield constrained
01/01/2020	ICE BofA BB-B Euro High Yield constrained

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Marketing communication.

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The investment presents a risk of capital loss. This investment involves a number of risks, including the risk of capital loss.

Before investing, investors should read the SICAV's prospectus or key information document (KID).

These documents are available free of charge upon request from Groupama AM or at www.groupama-am.com.

Sub-fund of GROUPAMA FUND Open-ended investment company (SICAV) under Luxembourg law in the form of a public limited company - domiciled at 5 allée Scheffer - L-2520 Luxembourg. It is approved by the Commission de Surveillance du Secteur Financier (CSSF) and governed by the provisions of Part I of the Law of 17 December 2010, in accordance with Directive 2009/65/EC of the European Parliament and of the Council of 13 July 2009.

The SICAV's representative in France is CACEIS, 89-91 rue Gabriel Péri, 92190 Montrouge, France.

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Portugal: the Prospectus and the Key Information Document available in Portuguese and the current annual and semi-annual reports can be obtained from Bancobest, rue Castilho 26, Piso 2, 1250-069 Lisbon, Portugal.

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