

# GROUPAMA EUROPE HIGH YIELD 2028 IC

Sub-fund of the Luxembourg SICAV Groupama Fund

**1** Previously G FUND - HIGH YIELD MATURITY 2028 IC . Effective date of the name change: 24/06/2024 .

**November 2024**

Data as of

**29/11/2024**

## Total net assets

113,56 M €

## NAV per share

1 158,05 €

## Risk Return

Lower risk

1 2 **3** 4 5 6 7

Higher risk

Potentially lower return Potentially higher return This indicator represents the risk profile displayed in the KID. The risk category is not guaranteed and may change during the month.

## Recommended holding period

2 years 3 years **5 years** 7 years

## Characteristics

Ticker Bloomberg	GFHYMIC LX
Benchmark	Capitalized ESTER
SFDR classification	Article 8
Sub-fund inception date	21/10/2022
Unit inception date	21/10/2022
Reference currency	EUR
PEA	No
PEA-PME	No

## Fees

Maximum subscription fees	3,00%
Maximum redemption fees	-
Maximum direct management fees	0,40%
Maximum indirect management fees	0,00%

## Terms and conditions

Valuation frequency	Daily
Type of share	Accumulation
Minimum initial subscription :	300 000,00 €
Centralisation cut-off time	12:00, Luxembourg
Type of NAV per share	unknown
Payment	D+2
Centralizer	CACEIS BANK, Luxembourg branch

# GROUPAMA EUROPE HIGH YIELD 2028 IC

High Yield and fixed maturity funds

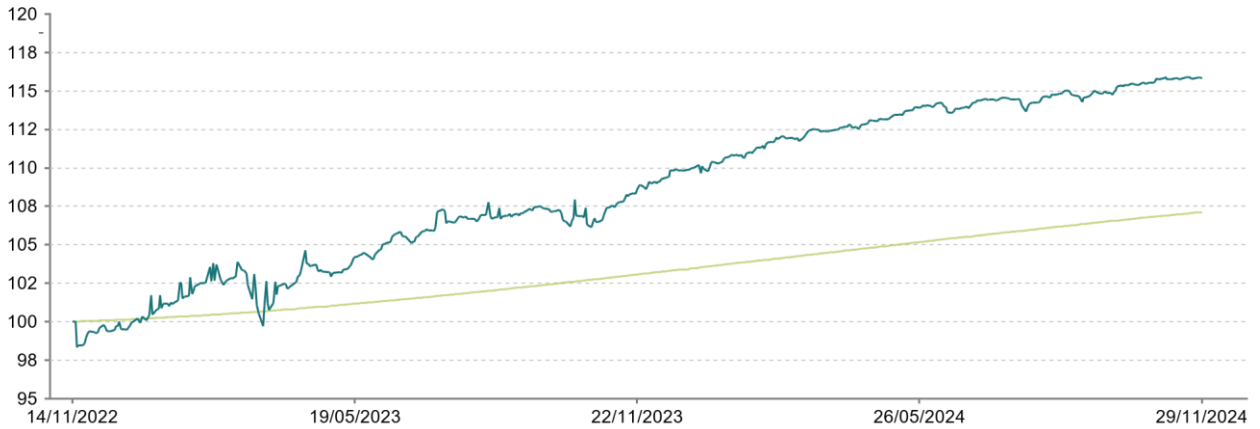
Data as of

29/11/2024

GROUPAMA EUROPE HIGH YIELD 2028 IC

CAPITALIZED ESTER

## Returns since the inception (on a basis of 100)



Past performance does not guarantee future performance.

Source : Groupama AM

## Net cumulative returns in %

	YTD	1 month	3 months	1 year	3 years	5 years	10 years
Since	29/12/23	31/10/24	30/08/24	30/11/23	-	-	-
Fund	<b>5,30</b>	<b>0,04</b>	<b>0,72</b>	<b>6,15</b>	-	-	-
Benchmark	3,52	0,26	0,85	3,84	-	-	-
Excess return	1,78	-0,22	-0,14	2,31	-	-	-

## Net annual returns in %

	2023	2022	2021	2020	2019	2018	2017	2016	2015	2014
Fund	<b>9,63</b>	-	-	-	-	-	-	-	-	-
Benchmark	-	-	-	-	-	-	-	-	-	-
Excess return	-	-	-	-	-	-	-	-	-	-

Source : Groupama AM

## Risk analysis

	1 year	3 years	5 years	10 years
Volatility	1,44%	-	-	-
Benchmark volatility	0,04%	-	-	-
Tracking Error (Ex-post)	1,44	-	-	-
Information Ratio	1,71	-	-	-
Sharpe Ratio	1,71	-	-	-
correlation coefficient	-0,00	-	-	-
Beta	-0,31	-	-	-

Source : Groupama AM

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High Yield and fixed maturity funds

Data as of 29/11/2024

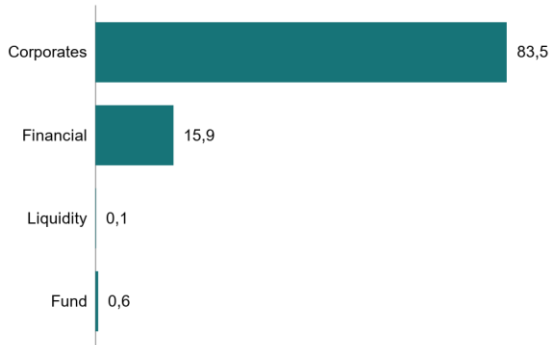
## UCI profile

Number of holdings	79	Yield to maturity	4,0%
Number of issuers	58	Modified duration	0.0
Portfolio average rating	BB	Duration	0.0
		Credit derivatives (in %)	0,00%

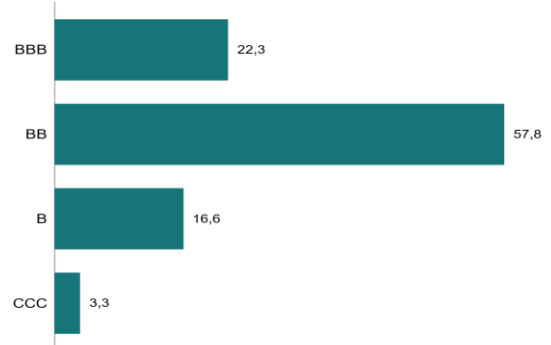
### GROUPAMA EUROPE HIGH YIELD 2028 IC

### CAPITALIZED ESTER

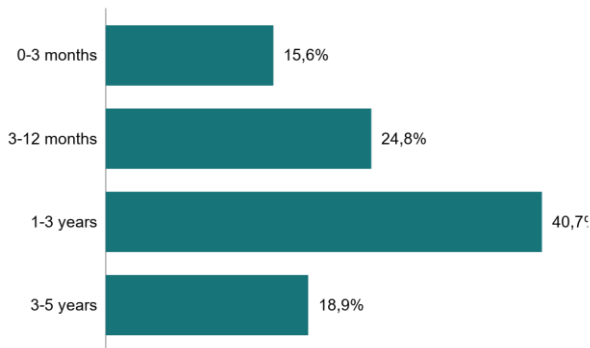
#### Breakdown by type of issuer (in % of the asset)



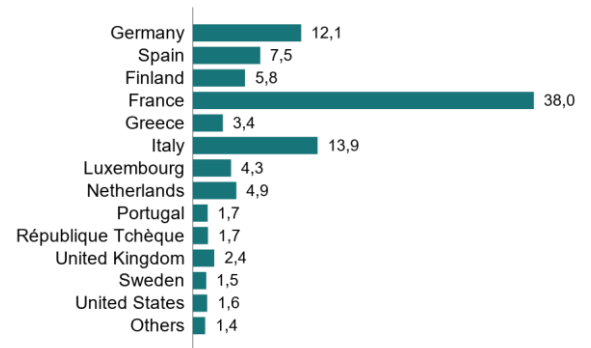
#### Breakdown by rating (in % of assets, excluding liquidity)



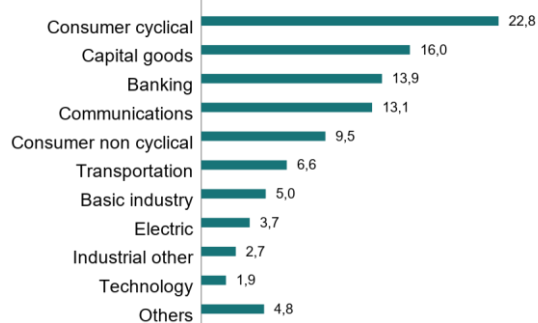
#### Maturity positioning (to worst)



#### Geographical breakdown (as % of assets, excluding liquidity)



#### Sector breakdown (as % of assets, excluding liquidity)



Source : Groupama AM

## Top ten holdings in the portfolio (in % of assets)

	Maturity date	Country	Sector	% of the asset	% of the asset in the benchmark
AIR FRANCE-KLM - Groupe	28/02/2028	France	Transportation	2,6%	0.0%
INEOS FINANCE PLC	15/02/2025	United Kingdom	Basic industry	2,4%	0.0%
IHO VERWALTUNGS GMBH	15/05/2025	Germany	Consumer cyclical	2,3%	0.0%
PAPREC HOLDING SA	17/11/2025	France	Capital goods	2,2%	0.0%
PICARD BONDCO	01/01/2025	Luxembourg	Consumer non cyclical	2,2%	0.0%
LORCA TELECOM BONDCO	30/09/2025	Spain	Communications	2,2%	0.0%
ELIOR GROUP SA	15/07/2025	France	Consumer non cyclical	2,2%	0.0%
RENAULT SA - Groupe	01/01/2028	France	Consumer cyclical	2,2%	0.0%
TEOLLISUUDEN VOIMA OYJ	31/12/2026	Finland	Electric	2,1%	0.0%
ILIAD SA	11/11/2027	France	Communications	2,1%	0.0%
<b>Total</b>				<b>22,6%</b>	

## Investment team

Nicolas GOUJU

Guillaume LACROIX

Source : Groupama AM

## Data source

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## Historical modifications of the benchmark (10 years)

No

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